

# CO-MO CARES TRUST, INC.

PO BOX 220  
TIPTON, MO 65081  
(660) 433-5521

Attn: Michele Stufflebean, "Operation Round Up"

## Application For Donation For Individual and/or Family

**Note:** *Please type or print clearly with dark ink.* It is extremely important that you completely fill out this application. Provide all information requested, including addresses, telephone numbers, contact person, etc.

**INCOMPLETE APPLICATIONS WILL AUTOMATICALLY BE DENIED ASSISTANCE.**

If you are applying for scholarship assistance, you need to fill out a different form. In that case, contact Michele Stufflebean at the above phone number.

1. Name: \_\_\_\_\_  
Last
First
Middle

**Reason for request for donation:** [Please be specific in the amount of request and how it would be used]

2. Names and Income of Household Members:

		Gross MONTHLY Earnings <u>(Before Deductions)</u>	MONTHLY Welfare Payments, Child Support, Alimony	MONTHLY Payments from Pensions, Retirement, Social Security	Any Other MONTHLY Income
List Members of Household, including children <u>list ages of children only</u>	Job 1	Job 2			
_____	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____

Any other sources of income not included above:

\$ \_\_\_\_\_ Source: \_\_\_\_\_



7. Explain the circumstances that have prompted your need for assistance:

8. What other social service agencies (Family Services, etc.) have you contacted?  
(include name and phone number of contact person):

9. Is individual or family receiving any other form of assistance or aid for stated request  
(donations, insurance, etc.)? Yes  No

If yes, please list:

**PLEASE COMPLETE ATTACHED FINANCIAL CONDITION STATEMENT**

10. Statement of Financial Condition as of: \_\_\_\_\_, 20\_\_\_\_

**ASSETS**

**Amounts**

**Cash**

(list checking & savings account balances)

	Banking Institution	Checking Account No.	\$ _____
	Banking Institution	Savings Account No.	\$ _____
	Banking Institution	Account No.	\$ _____

**Real Estate**

(list real property that you own, ie: house, mobile home, acreage)

	Partial or Wholly Owned	County	\$ _____ Market Value
	Partial or Wholly Owned	County	\$ _____ Market Value
	Partial or Wholly Owned	County	\$ _____ Market Value

**Other Receivables**

(State Type: Personal Property, Loan Receivable, Auto, Life Insurance (Cash Value) Other Assets. (Include description, account number, etc.)

	Type	Description	Account Number	\$ _____ Value
	Type	Description	Account Number	\$ _____ Value
	Type	Description	Account Number	\$ _____ Value
	Type	Description	Account Number	\$ _____ Value
	Type	Description	Account Number	\$ _____ Value
	Type	Description	Account Number	\$ _____ Value

**TOTAL ASSETS**

\$ \_\_\_\_\_

**LIABILITIES**

- list all outstanding debts/loans that you are responsible for

**Amounts**

**Notes Payable**

(list car loans, student loans,  
credit card debts, etc.)

\_\_\_\_\_ \$ \_\_\_\_\_  
Lender's Name

\_\_\_\_\_ Address

\_\_\_\_\_ \$ \_\_\_\_\_  
Lender's Name

\_\_\_\_\_ Address

\_\_\_\_\_ \$ \_\_\_\_\_  
Lender's Name

\_\_\_\_\_ Address

**Mortgage**

(ie: house or property)

\_\_\_\_\_ \$ \_\_\_\_\_  
Mortgagor's Name

\_\_\_\_\_ Address

\_\_\_\_\_ \$ \_\_\_\_\_  
Mortgagor's Name

\_\_\_\_\_ Address

**Other Debt**

(State Type: Taxes,  
Bills Outstanding, Other)

\_\_\_\_\_ \$ \_\_\_\_\_  
Type

\_\_\_\_\_ \$ \_\_\_\_\_  
Type

\_\_\_\_\_ \$ \_\_\_\_\_  
Type

\_\_\_\_\_ \$ \_\_\_\_\_  
Type

**TOTAL LIABILITIES** \$ \_\_\_\_\_

**MONTHLY EXPENSES**

**Amounts**

Housing Mortgage \_\_\_\_\_ Rent \_\_\_\_\_ \$ \_\_\_\_\_

Food \$ \_\_\_\_\_

Utilities Electricity \$ \_\_\_\_\_

Gas \$ \_\_\_\_\_

Telephone \$ \_\_\_\_\_

Transportation Automobile Payments \$ \_\_\_\_\_

Gasoline \$ \_\_\_\_\_

Insurance Medical \$ \_\_\_\_\_

Life \$ \_\_\_\_\_

Automobile \$ \_\_\_\_\_

House \$ \_\_\_\_\_

Medical Doctors \$ \_\_\_\_\_

Hospital \$ \_\_\_\_\_

Medication \$ \_\_\_\_\_

Charge Accounts \_\_\_\_\_ \$ \_\_\_\_\_

(Specify) \_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

Loans \_\_\_\_\_ \$ \_\_\_\_\_

(Specify) \_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

Taxes \_\_\_\_\_ \$ \_\_\_\_\_

(Specify) \_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

Other Expenses \_\_\_\_\_ \$ \_\_\_\_\_

(Specify) \_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

**MONTHLY EXPENSES** \$ \_\_\_\_\_

**SOURCES OF MONTHLY INCOME**

**Amounts**

Total Gross Earnings for Household \$ \_\_\_\_\_

Bonus, Tips & Commission \$ \_\_\_\_\_

Social Security Benefits \$ \_\_\_\_\_

Farm Income \$ \_\_\_\_\_

Welfare (AFDC) \$ \_\_\_\_\_

Food Stamps \$ \_\_\_\_\_

Alimony \$ \_\_\_\_\_

Child Support \$ \_\_\_\_\_

Other: (list all other sources of income)  
 \_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

**TOTAL MONTHLY INCOME** \$ \_\_\_\_\_

Please list three references (only one family member may be listed as a reference). Directors or employees of Co-Mo Electric Cooperative, Inc. or the Co-Mo Cares Trust, Inc. may not be used as a reference.

\_\_\_\_\_  
 Name Phone Number - Day Phone Number - Evening

\_\_\_\_\_  
 Address City State Zip Code

\_\_\_\_\_  
 Name Phone Number - Day Phone Number - Evening

\_\_\_\_\_  
 Address City State Zip Code

\_\_\_\_\_  
 Name Phone Number - Day Phone Number - Evening

\_\_\_\_\_  
 Address City State Zip Code

The information contained in this statement is for the purpose of obtaining funding from the Co-Mo Cares Trust, Inc. on behalf of the undersigned. Each undersigned understands that the information provided herein is used in deciding to grant funding, and each undersigned represents and warrants that the information provided is true and complete and that the Co-Mo Cares Trust, Inc. may consider this statement as continuing to be true and correct until a written notice of change is provided. The Co-Mo Cares Trust, Inc. is authorized to make all inquiries it deems necessary to verify the accuracy of the statement made herein.

The undersigned hereby authorizes any employer, insurer, governmental department or agency, hospital, physician, medical attendant, nurse, technician, practitioner, attorney, or other person having in their possession records, opinions, reports, x-rays, photostatic copies, abstracts or excerpts of any records, or any other information or document required to establish the validity of, or to provide further information concerning the undersigned's application for funding assistance, to furnish the same to the Board of Trustees of Co-Mo Cares Trust, Inc., and the undersigned hereby waives any exclusive privilege thereto in favor of said Board of Trustees.

The undersigned further authorizes a photocopy of this authorization to be considered as valid and binding as the original thereof and understands that any information provided to said Board of Trustees is for the official use in the deliberations of said Board of Trustees and will be kept confidential in all respects unless otherwise expressly authorized by the undersigned.

This Authorization expressly releases all persons, firms, corporations, and other entities providing information in accordance herewith from any liability on account of true and accurate disclosure hereunder.

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NAME OF APPLICANT/RECIPIENT - PRINT

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NAME OF SPOUSE - PRINT

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SIGNATURE OF APPLICANT/RECIPIENT

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SIGNATURE OF SPOUSE

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DATE

\*Applicant(s) will be notified in writing as to the outcome of their request after the monthly Trust Board Meeting.